

Academic Year: 2006-07 Date Form Completed _____ Date Received: _____

(Student)

(Business Office)

Completed and submit along with a copy of your Federal tax return and W-2 forms .

Name _____ Current Phone (____) _____

Address _____

(Where award letter should be sent)

Social Security Number _____ Date of birth _____

Note: You will want to make COPIES of this form for your future reference and as an aid in subsequent applications

Dates for Financial Aid Applications and Free Application for Federal Student Aid's (FAFSA's)

Student and Aid Type	Apps Accepted	Deadline	Comments
New Students: ESR Need-Based Aid	January 1 st	None	Funds are limited and are awarded on a first come, first served basis.
Returning Students: ESR Need-Based Aid	January 1 st	April 15th	Late applications are put on a waiting list and reconsidered in September, depending on available funds.
All Students: FSA Loans	January 1 st	None	Requests for Federal Student Aid loans may be made anytime during the academic year.

APPLICATION PROCESS**1. Complete and sign this ESR Financial Aid Application**

A critical part of the application is the **Budget Worksheet**. Your need-base aid and FSA loan amounts are largely based on this information, so take your time to compute realistic figures. The Expense Norms provided represent a frugal student budget. Your individual expenses may vary significantly.

2. Return the application to the ESR Business Office.

3. Complete a FAFSA on-line or on paper. A FAFSA must be completed for either Need-Based aid or FSA loans. The web site is www.fafsa.ed.gov. On the last page, enter both ESR's school code, E00170 and Earlham College's code, 001793. The Business Office has paper FAFSA's available.

4. Within 2 weeks of receipt of your application or the FAFSA results, whichever is later, you will receive a Financial Aid Award letter. If applicable, also enclosed will be a Financial Aid Acceptance form and a Request for Federal Student Aid Loan form.

5. Sign and return the Acceptance letter and/or request for FSA loans within 30 days.

6. If you request an FSA loan, you will receive a package of information on steps to take before arriving at ESR. If you have not received FSA from ESR in the past, you will then meet with the Business Manager during your first week of classes to finalize the process.

7. Your request for an FSA loan is processed through Earlham College, and funding is disbursed to your student account in the first 2 weeks of class. If the amount disbursed is greater than all tuition and fees billed to your student account, the overage will be refunded to you within two weeks of the disbursement. Note: You will receive ½ of your loan at the beginning of the semester, and the balance at mid-semester.

Additional Information and Certification
Earlham School of Religion

1. I plan to attend ESR for the following semesters and credits:

Fall Session _____ (include August Intensives) Spring Session _____ (include Jan/May Intensives)
(Number of hours) (Number of hours)

2. I plan to receive the following degree (check one):

M. Div./M.Min. _____ M.A. _____ none, or TRY only _____

3. I expect to graduate or complete my studies in _____ month _____ year

4. I expect to receive the following aid from sources other than ESR. (Do not list student loans or ESR grants):

5. While attending ESR, I expect to live within _____ miles of campus.

6. I or my dependents have unusually high medical costs each year. yes _____ no _____

If yes, state an approximate amount of un-reimbursed medical expenses you or dependent family members paid last year. Describe below the reason or medical conditions relating to the expense.

Optional scholarship questions: The following optional questions will help ESR determine whether you are eligible for funds from endowed funds.

1. Please state your "official" religious affiliation. _____

2. If you are a member of the Society of Friends, please indicate your monthly and yearly meeting:

3. Please describe your career plans after ESR. Indicate whether you intend to go into pastoral ministry.

4. Please state country of citizenship. _____

5. If you are a member of a racial or ethnic minority, please describe: _____

6. If you are awarded an endowed or annual scholarship, do you give your permission to ESR to include your name in internal publications, such as reports to the ESR Board of Advisors? yes _____ no _____

I affirm that the information I have given in my aid application is complete and accurate to the best of my knowledge. I understand that if I knowingly make a false statement or misrepresentation, my aid may be canceled and I may be subject to penalties from ESR or aid agencies.

Student Signature _____ Date _____

Please return to:

Business Manager, Earlham School of Religion, 228 College Ave., Richmond IN 47374

EARLHAM SCHOOL OF RELIGION
Financial Aid Application – Budget Worksheet

Submit this budget worksheet with your application. If you feel you need to explain some of your expense in greater detail, please use another sheet of paper.

Cost of Attendance (COA)	Column 1 - 3 months: Estimate for summer before academic year (for students use only, not included in COA)	Column 2- 9 months: Estimate for academic year (for ESR use, included in COA)	For office use only
Tuition	N/A		
Fees	N/A		
Books and supplies	N/A		
Rent or mortgage & utilities			
Food and household supplies			
Clothing, laundry and cleaning			
Transportation			
Medical and dental (Out-of-pocket)			
Child care (while attending school)			
Recreation			
Phone			
Health Insurance			
Church and Charity			
Children(Add \$2,00 for each child plus \$320 for each child over age 12.			
Other (please list)			
Total			

EXPENSE NORMS FOR 2006-07 -- 9 MONTHS (40 Weeks)

NOTE: These expense norms represent a “frugal” student’s budget. There is wide variability in individual student expenses. Do not accept these norms as your projected expenses; they are offered as a guide only. Attempt to compute realistic figures for yourself. Such projection will help you know what your particular financial situation will be.

Category	Single	Married
Tuition (full-time) (\$310/credit)	\$ 8,370	\$ 8,370
Fees	426	426
Books & Supplies	900	900
Rent or mortgage & utilities	4,000	6,000
Food and household supplies	1,500	3,250
Clothing, laundry and cleaning	275	750
Transportation		
a. Auto insurance (3/4 of annual)	actual	actual
b. Operating costs (less insurance) - Or public transportation for those without a car.	1,300	2,500
Medical and dental (non-insured)	1000	2,000
Child care (while attending school)	Actual	actual
Recreation	350	600
Phone	400	500
Health Insurance	800	1500
Church and Charity	225	400
Children - Add \$2,000 for each child plus \$320 for each child over age 12.	0	0
Other (Please list) Student Loan repayments included here		

Other costs you should consider for your personal budget, but are not included in the COA calculation:

- a. Car payments
- b. Personal Debt repayment
- c. Life Insurance