

Academic Year: _____ Date Form Completed _____ Date Received: _____

(Student)

(Business Office)

Completed and submit along with a copy of your Federal tax return and W-2 forms .

Name _____ Current Phone (____) _____

Address _____

(Where award letter should be sent)

Social Security Number _____ Date of birth _____

Note: You will want to make COPIES of this form for your future reference and as an aid in subsequent applications

Dates for Financial Aid Applications and Free Application for Federal Student Aid's (FAFSA's)

Student and Aid Type	Apps Accepted	Deadline	Comments
New Students: ESR Need-Based Aid	January 1 st	None	Funds are limited and are awarded on a first come, first served basis.
Returning Students: ESR Need-Based Aid	January 1 st	April 15th	Late applications are put on a waiting list and reconsidered in September, depending on available funds.
All Students: FSA Loans	January 1 st	None	Requests for Federal Student Aid loans may be made anytime during the academic year.

APPLICATION PROCESS**1. Complete and sign this ESR Financial Aid Application**

A critical part of the application is the **Budget Worksheet**. Your need-based aid and FSA loan amounts are largely based on this information, so take your time to compute realistic figures. The Expense Norms provided represent a frugal student budget. Your individual expenses may vary significantly.

2. Return the application to the ESR Business Office.

3. Complete a FAFSA on-line or on paper. A FAFSA must be completed for either Need-Based aid or FSA loans. The web site is www.fafsa.ed.gov. **On the last page, enter both ESR's school code, E00170 and Earlham College's code, 001793.** The Business Office has paper FAFSA's available.

4. Within 2 weeks of receipt of your application or the FAFSA results, whichever is later, you will receive a Financial Aid Award letter. If applicable, also enclosed will be a Financial Aid Acceptance form and a Request for Federal Student Aid Loan form.

5. Sign and return the Acceptance letter and/or request for FSA loans within 30 days.

6. If you request an FSA loan, you will receive a package of information on steps to take before arriving at ESR. If you have not received FSA from ESR in the past, you will then meet with the Business Manager during your first week of classes to finalize the process.

7. Your request for an FSA loan is processed through Earlham College, and funding is disbursed to your student account in the first 2 weeks of class. If the amount disbursed is greater than all tuition and fees billed to your student account, the overage will be refunded to you within two weeks of the disbursement.

Note: You will receive one-half of your loan each Session.

Additional Information and Certification
Earlham School of Religion

1. I plan to attend ESR for the following semesters and credits:

Session One _____ (include Aug/Jan Intensives) Session Two _____ (include May Intensives)
(Number of hours) (Number of hours)

2. I plan to receive the following degree (make a check for both a and b) :

- a. M. Div./M.Min. _____ M.A. _____ none, or TRY only _____
b. Residential _____ Access _____

3. I expect to graduate or complete my studies in _____ month _____ year

4. I expect to receive the following aid from sources other than ESR. (Do not list student loans or ESR grants):

5. While attending ESR, I expect to live within _____ miles of campus (residential students only.)

6. I or my dependents have unusually high medical costs each year. yes _____ no _____

If yes, state an approximate amount of un-reimbursed medical expenses you or dependent family members paid last year. Describe below the reason or medical conditions relating to the expense.

Optional scholarship questions: The following optional questions will help ESR determine whether you are eligible for funds from endowed funds.

1. Please state your "official" religious affiliation. _____

2. If you are a member of the Society of Friends, please indicate your monthly and yearly meeting:

3. Please describe your career plans after ESR. Indicate whether you intend to go into pastoral ministry.

4. Please state country of citizenship. _____
5. If you are a member of a racial or ethnic minority, please describe: _____
6. If you are awarded an endowed or annual scholarship, do you give your permission to ESR to include your name in internal publications, such as reports to the ESR Board of Advisors? yes _____ no _____

I affirm that the information I have given in my aid application is complete and accurate to the best of my knowledge. I understand that if I knowingly make a false statement or misrepresentation, my aid may be canceled and I may be subject to penalties from ESR or aid agencies.

Student Signature _____ Date _____

Please return to:

Business Manager, Earlham School of Religion, 228 College Ave., Richmond IN 47374

EARLHAM SCHOOL OF RELIGION
Financial Aid Application – Budget Worksheet

Submit this budget worksheet with your application. If you feel you need to explain some of your expense in greater detail, please use another sheet of paper. Use the Budget Norms on the next page as a guideline.

COST OF ATTENDANCE EXPENSE CATEGORY	Column 1 - 3 months: summer before academic year (for student use only , not included in COA)	Column 2 - 9 months for full academic year or 4.5 months for one Session only	For Financial Aid office use only
Tuition	N/A		
Fees	N/A		
Books and supplies	N/A		
Rent or mortgage & utilities			
Food and household supplies			
Clothing, laundry and cleaning			
Transportation			
Medical and dental (Out-of-pocket expenses)			
Health Insurance			
Child care (while attending classes)			
Recreation			
Phone/Internet			
Computer and peripherals (one-time purchase plus upgrades)			
Church and Charity			
Children: Add \$2,00 for each child plus \$320 for each child over age 12			
Other (please list) Include Student Loan repayments here			
Total			

ESR COST OF ATTENDANCE BUDGET NORMS FOR 2009-10 for 9 MONTHS (40 Weeks)

NOTE: These expense norms represent a “frugal” student’s budget. There is wide variability in individual student expenses. Do not accept these norms as your projected expenses; they are offered as a guide only. Attempt to compute realistic figures for yourself. Such projection will help you know what your particular financial situation will be.

COST OF ATTENDANCE EXPENSE CATEGORY 2009-10	(R) RESIDENTIAL (A) ACCESS	
	Single	Married
Tuition	\$9,153 – full time, 27 credits or \$336/credit	
Fees	(R) \$456 plus \$12 per Intensive (A) \$300 plus \$12 per Intensive	
Books & Supplies	\$100 per class	
Rent or mortgage & utilities	5,000	7,500
Food and household supplies	2,000	4,000
Clothing, laundry and cleaning	300	500
Transportation:		
a. Auto insurance (3/4 of annual)	(R) Actual (A) Not applicable	
b. Operating costs (less insurance) Or public transportation for those without a car.	(R) \$1,500	(R) \$2,750
	(A) Cost of transportation to/from Intensive classes	
Medical and Dental (Out-of-pocket expenses)	1,000	1,500
Health Insurance	1,000	1,500
Child care (while taking classes, on campus or on-line)	Actual	
Recreation	400	650
Phone/Internet	(R) 500	(R) 500
	(A) Long Distance related to classes and Internet service	
Computer and peripherals (one-time purchase plus upgrades)	Actual	
Church and Charity	250	400
Children: Add \$2,000 for each child plus \$320 for each child over age 12	(R) Per formula at left (A) Not applicable	
Other (Please provide details) Include Student Loan repayments here	Actual	